#### RESIDENTIALleaders

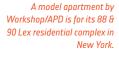
## where the heart is

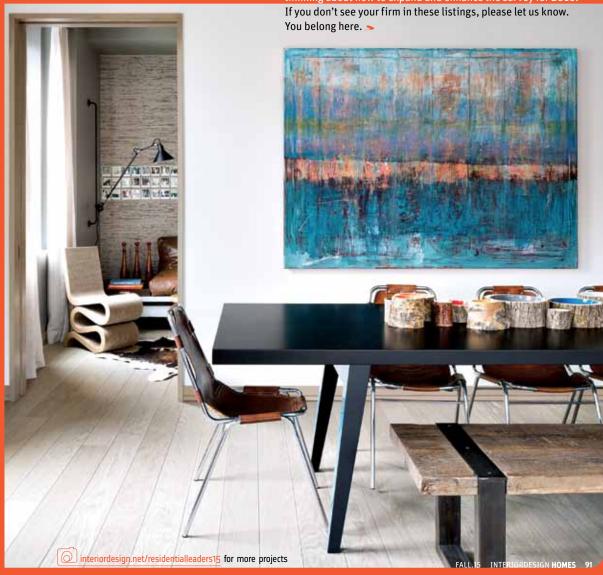
The first Residential Leaders survey takes us home

We pride ourselves, here at *Interior Design*, not just on the broadest possible coverage of the design world but also on our ever deepening knowledge of specific sectors. Each year, we collect and curate data to form clear pictures of business trends for our top 100 Giants firms, the Rising Giants just behind, and the Giants in hospitality and health care. Now we are focusing on the firms working in the blooming residential sector.

Over the course of several months, we carefully developed our questions for *Interior Design*'s first business survey of Residential Leaders. Then we sent them out with high hopes. We weren't disappointed by the results. Nearly 200 firmsmassive entities, individual practitioners, and everything in between—responded with detailed information about their business operations.

Because of the diversity of the respondents, we chose to present our list alphabetically rather than by size or work volume. The information we've collected serves as a terrific window onto the residential landscape. Everybody loves a good view! We hope you find it as intriguing and enlightening as we have. However, as committed overachievers, we're already thinking about how to expand and enhance the survey for 2016.





these 40 firms work on residences valued at \$10 million or more

(Lists are in alphabetical order, not ranked.)

ACHILLE SALVAGNI ARCHITETTI, Rome ALI TAYAR, New York ANDRE KIKOSKI ARCHITECT, New York ANDREW FRANZ ARCHITECT, New York AREEN DESIGN, London ARK REZA KABUL ARCHITECTS, Mumbai, India BAMO, San Francisco BNO DESIGN. New York BROMLEY CALDARI ARCHITECTS, New York CETRARUDDY ARCHITECTURE, New York CREATIVE DESIGN AND MANAGEMENT, Vadodara, India DAVID LING ARCHITECT, New York DRAKE DESIGN ASSOCIATES, New York **DUFNER HEIGHES, New York** FAULKNER DESIGN GROUP, Dallas



participating firms are expecting to work on an average of



renovation/retrofit projects refreshing previous projects 8%

percentage of total

annual residential

projects per category



types of residential design firms typically work on urban/single-family apartments second/vacation homes suburban/single-family homes apartment buildings mixed-use developments refreshing previously completed projects model homes private yachts private planes other RESIDENTIALleaders

# average value of homes designed \$ 1 6 L million

BNO DESIGN, New York

DIGUISEPPE ARCHITECT, New York

DIVISION1 ARCHITECTS, Washington

DRAKE DESIGN ASSOCIATES, New York

FAWN GALLI INTERIOR DESIGN, New York

GHISLAINE VIÑAS INTERIOR DESIGN, New York

GRAY & WALTER, Wilmette, IL

J BANKS DESIGN GROUP, Hilton Head Island, SC  $\,$ 

JOHANNES TORPE STUDIOS, Copenhagen

KATHRYN SCOTT DESIGN STUDIO, Brooklyn, New York

KONO DESIGNS, New York

LANDAU + KINDELBACHER ARCHITEKTEN INNENARCHITEKTEN, Munich

these firms reported at least

20

## of their projects are refreshing previously completed projects

MCALPINE BOOTH & FERRIER INTERIORS, Nashville

MONTGOMERY ROTH, Houston

PATRICK TIGHE ARCHITECTURE, Los Angeles

PHILLIP THOMAS, New York

RANDY BROWN ARCHITECTS, Boca Raton, FL

REBEL DESIGN + GROUP, Marina Del Rey, CA

ROTTET STUDIO, Houston

ROWLAND DESIGN, Indianapolis

(Lists are in alphabetical order, not ranked.)

1 2 3 4 5 6 7 2 9 10

on average, each participating firm specified close to

**6** million dollars

worth of products for 2015

in addition to designing residential spaces, at least six in 10 firms also work on hospitality, workplace, and retail segments

"We're merging hospitality ideas with residential concepts" —BG Studio International



Rottet Studio designed the Viking Star cruise ship. >



#### 30 firms are designing private yacht and private

plane interiors

ACHILLE SALVAGNI ARCHITETTI, Rome ALI TAYAR, New York AMB DESIGN, Salt Lake City BAMO, San Francisco

BARLISWEDLICK ARCHITECTS, New York BG STUDIO INTERNATIONAL, New York

CHRISTINE MARKATOS DESIGN, Los Angeles

CLODAGH, New York

DECOR BY GUILLAUME GENTET, New York

DRAKE DESIGN ASSOCIATES, New York **DUFNER HEIGHES, New York** 

FEDERICO DELROSSO ARCHITECTS, Milan

JENNIFER POST DESIGN, New York

JUAN MONTOYA DESIGN, New York LANDAU + KINDELBACHER ARCHITEKTEN

INNENARCHITEKTEN. Munich

(Lists are in alphabetical order, not ranked)

MARC-MICHAELS INTERIOR DESIGN,

Winter Park, FL

MARKZEFF, New York

MARMOL RADZINER, Los Angeles

MOJO STUMER ASSOCIATES, Greenvale, NY

ODADA, San Francisco

PATRICK TIGHE ARCHITECTURE, Los Angeles

PHILLIP THOMAS, New York

PIERCE ALLEN, New York

REBEL DESIGN+GROUP, Marina Del Rey, CA

**ROBERT PASSAL INTERIOR DESIGN &** 

ARCHITECTURE, New York

ROTTET STUDIO, Houston

SUSAN MARINELLO INTERIORS, Seattle

SMITH FIRESTONE ASSOCIATES, Los Angeles

STUDIO MARCO PIVA, Milan

TEAM HC, Hong Kong

firms are **Very bullish** about the residential market for the near future

**RESIDENTIAL leaders** 

### Related

"Luxury and excellent branding"

"Its design execution"

"Great high-end projects"

"Outside-of-the-box thinking"

"Devotion to quality projects"

the residential real estate developer or owner most desired to work with, and why

## Ian Schrager

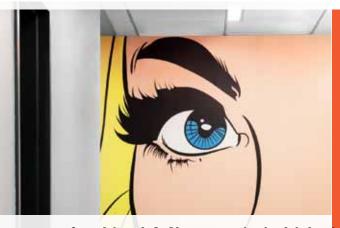
"Forward-thinking and brilliant"

"He values the design impact of a project"

"His vision"

"He seems to really live the design process"





types of res<mark>idential clients worked with in t</mark>he past two years

% Real estate developer/investor

Private individual

93%

Real estate developer/inves

Multifamily apartment/condo developer

62%

G Hospitality developer/owner

... Investment management

% Real estate investment trust

;

FROM LEFT: ANDREW BORDWIN PHOTOGRAPHY; ERIN HATCH/WEBER THOMPSON ARCHITECTS





A Hong Kong residence is by Team HC. 🗢

#### overseas firms working on new-construction projects

ACHILLE SALVAGNI ARCHITETTI, Rome

ÁLVAREZ-DÍAZ & VILLALÓN, San Juan, Puerto Rico

ARK REZA KABUL ARCHITECTS, Mumbai, India

CREATIVE DESIGN AND MANAGEMENT, Vadodara, India

**ESRAWE STUDIO, Mexico City** 

FEDERICO DELROSSO ARCHITECTS, Milan

GIRALDI ASSOCIATES ARCHITECTS, Florence, Italy

ISSI DESIGN, Shanghai

JOHANNES TORPE STUDIOS, Copenhagen

LANDAU + KINDELBACHER ARCHITEKTEN

INNENARCHITEKTEN, Munich

NERI & HU DESIGN AND RESEARCH OFFICE, Shanghai

OLEG KLODT ARCHITECTURE & DESIGN, Moscow

STEVE LEUNG DESIGNERS, Hong Kong

STUDIO MARCO PIVA, Milan

TEAM HC, Hong Kong

VERMILION ZHOU DESIGN GROUP, Shanghai

#### **RESIDENTIAL leaders**

AIDLIN DARLING DESIGN

**ALEXANDER GORLIN ARCHITECTS** 

ALEXANDER PURCELL RODRIGUES DESIGN

ALI TAYAR

AMB DESIGN

ANDRE KIKOSKI ARCHITECT

ANDREW FRANZ ARCHITECT

ARCHITECTURE IN FORMATION

AREEN DESIGN

BAMO

**BG STUDIO INTERNATIONAL** 

**BNO DESIGN** 

**BROMLEY CALDARI ARCHITECTS** 

**CDC DESIGNS** 

CETRARUDDY ARCHITECTURE

CHAMPALIMAUD

CHRISTINE MARKATOS DESIGN

DAN BRUNN ARCHITECTURE

DARLENE MOLNAR

DAS ARCHITECTS

DAVID LING ARCHITECT

DEBORAH BERKE PARTNERS

## 100 U.S. firms working on new-construction projects

DESAI/CHIA ARCHITECTURE

DIGUISEPPE ARCHITECT

**DIVISION1 ARCHITECTS** 

**DRAKE DESIGN ASSOCIATES** 

**DUFNER HEIGHES** 

DUST

**ELKUS MANFREDI ARCHITECTS** 

**ENVIRONETICS** 

FAULKNER DESIGN GROUP

FAWN GALLI INTERIOR DESIGN

**FOGARTY FINGER** 

FORUM ARCHITECTURE & INTERIOR DESIGN

**FXFOWLE ARCHITECTS** 

H. HENDY ASSOCIATES

HARTMAN DESIGN GROUP

HERNANDEZ GREENE

**HUFFT PROJECTS** 

J BANKS DESIGN GROUP

JAKLITSCH/GARDNER ARCHITECTS

JEFF ANDREWS-DESIGN

JENNIFER POST DESIGN

JENSEN ARCHITECTS

JESSICA HELGERSON INTERIOR DESIGN

JOHN DAVID EDISON INTERIOR DESIGN

JONES | HAYDU

JORGE MASTROPIETRO ARCHITECTS ATELIER

**JUDD BROWN DESIGN** 

KATCH ID

LUCA ANDRISANI ARCHITECT

MARC-MICHAELS INTERIOR DESIGN

MARKZEFF

MARMOL RADZINER

MARPILLERO POLLAK ARCHITECTS

MAYFIELD AND RAGNI STUDIO

MARWAN AL-SAYED ARCHITECTS

McALPINE BOOTH & FERRIER INTERIORS

McINTOSH PORIS ASSOCIATES

**MESHBERG GROUP** 

MESSANA O'RORKE

MICHELLE PHEASANT DESIGN

MONTGOMERY ROTH

MORRISON DILWORTH + WALLS

ODADA

OLSON KUNDIG

OSMOSE

PATRICK AHEARN

PATRICK TIGHE ARCHITECTURE

PHILLIP THOMAS

PIERCE ALLEN

RD JONES & ASSOCIATES

RANDY BROWN ARCHITECTS

REBEL DESIGN + GROUP

**REDDYMADE DESIGN** 

RICHARD MEIER & PARTNERS ARCHITECTS

ROBERT A.M. STERN ARCHITECTS

ROGERS PARTNERS ARCHITECTS+URBAN DESIGNERS

ROTTET STUDIO

**ROWLAND DESIGN** 

ROWLAND + BROUGHTON

SARA STORY DESIGN

SHAMIR SHAH DESIGN

SLADE ARCHITECTURE

SLIFER DESIGNS

SMITH FIRESTONE ASSOCIATES

SPAN ARCHITECTURE

SPECHT HARPMAN ARCHITECTS

SPG ARCHITECTS

STEPHEN B. JACOBS GROUP/ANDI PEPPER

INTERIOR DESIGN

STUDIO LIBESKIND

STUDIO SARAH WILLMER ARCHITECTURE

STYLE INTERIOR DESIGN

SUSAN MARINELLO INTERIORS

TOKERUD & CO.

2MICHAELS

VICTORIA HAGAN INTERIORS

WALDROP + NICHOLS STUDIO

WEBER THOMPSON ARCHITECTS

WORKSHOP/APD

(Lists are in alphabetical order, not ranked.)

#### responding firms specifing artwork also specify at least \$12 million worth of products annually

ACHILLE SALVAGNI ACHITETTI. Rome ANDRE KIKOSKI ARCHITECT, New York AREEN DESIGN, London **BNO DESIGN, New York** CDC DESIGNS, Costa Mesa, CA DRAKE DESIGN ASSOCIATES, New York FAULKNER DESIGN GROUP, Dallas **FXFOWLE ARCHITECTS, New York** JENNIFER POST DESIGN, New York JONES | HAYDU, San Francisco MARC-MICHAELS INTERIOR DESIGN, Winter Park, FL

MARKZEFF, New York PATRICK TIGHE ARCHITECTURE, Los Angeles

RD JONES & ASSOCIATES, Baltimore RANDY BROWN ARCHITECTS, Boca Raton, FL

ROWLAND + BROUGHTON, Aspen, CO

SMITH FIRESTONE ASSOCIATES, Los Angeles

STEPHEN B JACOBS GROUP/ANDI PEPPER INTERIOR DESIGN, New York

STYLE INTERIOR DESIGN, Irvine, CA

2MICHAELS, New York

(Lists are in alphabetical order, not ranked.)



of firms specify artwork

RESIDENTIALleaders

From left: A San Francisco apartment is by ODADA. An apartment in New York is by Jennifer Post Design.

"We're seeing investment in art, urban outdoor space, luxury fixtures and finishes, even in rental buildings" -Floss Barber



overwhelmingly, firms say their biggest strength is creating innovative designs

firms' top three strengths

Maintaining/acquiring new clients Creating innovative designs 87% %65

Charging appropriate fees

Other

FROM LEFT: MATTHEW MILLMAN; ANTOINE BOOTZ





"The younger generation is more interested in unique, smaller spaces that are environmentally friendly" -2Michaels

"Wellness and a healthy lifestyle are increasingly becoming part of the conversation during the design and construction process" -Smith Firestone Associated

"We're seeing an increased desire for hospitality/ conciergelike environments with enhanced amenities: pet spas, Wi-Fi connectivity, remote technology, security, energy efficiency"

-Elkus Manfredi Architects

Clockwise from top left: Dan Brunn Architecture designed this house in Los Angeles. A house on Fire Island, New York, is by Bromley Caldari Architects. An apartment in New York is by Markzeff.



"Our goal is insuring quality and meaningful residential design is equitably available, and expanding beyond known building material typologies to integrate advances in science and technology and a better living experience" - Span Architecture